



Strategic Finance

Project Based Institutional Engagements

Defined projects for complex financial and institutional priorities.

HEEM project based engagements are designed for institutions that need a defined review, assessment, plan or redesign tied to a clear institutional decision or priority.



All project engagement types begin at **\$35,000.**

PROJECT ENGAGEMENTS



BUDGET MODEL ASSESSMENT

Review of budget model design, resource allocation methods, incentives, governance, transparency and long term financial sustainability.



STRATEGIC FINANCIAL SUSTAINABILITY PLAN

Multiyear financial planning, scenario modeling, risk analysis, strategic priorities, decision points and an implementation roadmap.



INSTITUTIONAL EFFICIENCY AND SUSTAINABILITY REVIEW

Assessment of organizational structure, operating costs, staffing, service delivery, resource use and academic portfolio sustainability.



ACADEMIC PROGRAM FINANCIAL ASSESSMENT

Analysis of instructional economics, contribution margins, enrollment demand, program costs, resource allocation and academic portfolio sustainability.



ENGAGEMENTS MAY INCLUDE

Data analysis • Document review • Stakeholder consultation • Leadership and board sessions • Decision frameworks • Financial modeling • Recommendations • Implementation planning • Formal deliverables



FEE INFORMATION

Final fees reflect the agreed scope, institutional size and complexity, data readiness, timeline, stakeholder participation, onsite support and required deliverables. A tailored scope and fee are provided before work begins. Travel is billed separately when required. Systemwide and multicampus engagements are scoped separately.

HEEM provides strategic financial analysis and institutional decision support. Institutions retain responsibility for accounting, audit, tax, legal, investment and fiduciary decisions.



INQUIRE ABOUT A STRATEGIC FINANCE PROJECT: info@heemconsulting.com